

Kurt M. Trimarchi, CPA, CM&AA Managing Partner



Kurt Trimarchi leads the firm as Managing Partner and is Director of Tax Services. He joined the firm in 2003, having previously served as a Tax Services Coordinator for the Mid-Atlantic office of an international accounting firm.

Kurt has more than twenty years of broad domestic and international tax experience. He has worked on numerous projects for clients in a variety of industries, including the implementation of complex multi-level tax planning strategies, mergers, acquisitions, compensation planning, incentives, and stock option planning. Kurt has extensive experience serving family business, manufacturing, distribution, retail and financial services clients and bringing tax value ideas and tax strategies to help maximize overall tax savings.

Education

- B.S. - Accounting, Bloomsburg University
- Certified Public Accountant
- Certified Merger & Acquisition Advisor, Loyola University

Professional & Community Involvement

- Member of the American and Pennsylvania Institutes of Certified Public Accountants
- Member of the Corporate Board of Directors for Junior Achievement of South Central PA
- Past member of Vistage International and the Elizabethtown College Family Business Center
- Member of the Board of Directors for Bridgford Trust Company
- Past board member of Historic Preservation Trust of Lancaster County and the Wheatland Foundation
- Supports and coaches the Warwick Youth Football League

Awards & Recognitions

- Received *Central Penn Business Journal's* "Forty Under 40" Award

To contact Kurt Trimarchi:

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